

FOR IMMEDIATE RELEASE

A Third Think Economy Should be Focus of Ontario Budget

Six-in-ten think budget balance more important than spending

Toronto, April 3rd – In a random sampling of public opinion taken by The Forum Poll™ among 884 Ontario voters, (33%) respond that the economy should be the priority in the 2017 budget. Healthcare (21%) was the second most popular response, followed by the Environment (12%), Infrastructure (10%), Other (10%), and Education (9%). Only a small proportion of respondents said they do not know (5%) what the priority should be.

Those most likely to respond that the economy should be the priority include respondents aged 45-54 (40%) and 55-64 (38%), males (43%), the most wealthy (41%), living in Eastern Ontario (38%), and supporting the Progressive Conservatives (50%).

Respondents most likely to say healthcare should be the priority include those that are aged 65 and over (31%), the least wealthy (32%), the least educated (32%), living in Southwestern or North Eastern Ontario (27%), and supporting the NDP (26%).

Balanced Budget Key

More than six-in-ten (61%) believe that a balanced budget is more important than spending on programs and services (39%).

Those most likely to support a balanced budget include respondents that are aged 45-54 (70%) or 55-64 (67%), earning \$40,000-\$60,000 (65%), \$60,000-\$80,000 (63%), or the most wealthy (63%), living in Southwestern (64%) or Northeastern Ontario (64%), and supporting the Progressive Conservatives (85%).

Respondents most likely to say spending on programs and services is more important include those aged 34 or less (43%) or 35-44 (46%), the least wealthy (56%), with a post-graduate degree (47%), and supporting the NDP (62%).

"Money issues are top of mind for many voters right now, with almost two-thirds holding the opinion that a balanced budget is more important than spending on programs and services. When looking at overall issues of concern to most voters, the Economy and Healthcare are clearly the frontrunners," said Dr. Lorne Bozinoff, President of Forum Research.

Lorne Bozinoff, Ph.D. is the president and founder of Forum Research. He can be reached at lbozinoff@forumresearch.com or at (416) 960-9603.

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"Money issues are top of mind for many voters right now, with almost two-thirds holding the opinion that a balanced budget is more important than spending on programs and services. When looking at overall issues of concern to most voters, the Economy and Heathcare are clearly the frontrunners," said Dr. Lorne Bozinoff, President of Forum Research.





Methodology

The Forum Poll™ was conducted by Forum Research with the results based on an interactive voice response telephone survey of 884 randomly selected Ontario Voters. The poll was conducted on March, 28-30 2017.

Results based on the total sample are considered accurate +/- 3.3%, 19 times out of 20. Subsample results will be less accurate. Margins of error for subsample (such as age, gender) results are available at www.forumresearch.com/samplestim.asp

Where appropriate, the data has been statistically weighted by age, region, and other variables to ensure that the sample reflects the actual population according to the latest Census data.

This research is not necessarily predictive of future outcomes, but rather, captures opinion at one point in time. Forum Research conducted this poll as a public service and to demonstrate our survey research capabilities. Forum houses its poll results in the Data Library of the Department of Political Science at the University of Toronto.

With offices across Canada and around the world, 100% Canadian-owned Forum Research is one of the country's leading survey research firms. This Forum Poll™and other polls may be found at Forum's poll archive at www.forumresearch.com/polls.asp

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Budget Priority

What should be the provincial government's priority in the 2017 budget?

Age/Gender

| % | Total | 18-34 | 35-44 | 45-54 | 55-64 | 65+ | Male | Female |
|-----------------|-------|-------|-------|-------|-------|-----|------|--------|
| Sample | 884 | 139 | 120 | 150 | 220 | 255 | 465 | 402 |
| Education | 9 | 16 | 12 | 4 | 3 | 4 | 6 | 12 |
| Healthcare | 21 | 11 | 22 | 21 | 30 | 31 | 17 | 25 |
| The Environment | 12 | 18 | 11 | 10 | 4 | 10 | 11 | 12 |
| The Economy | 33 | 29 | 32 | 40 | 38 | 30 | 43 | 26 |
| Infrastructure | 10 | 10 | 6 | 13 | 9 | 10 | 12 | 7 |
| Other | 10 | 12 | 11 | 7 | 10 | 10 | 9 | 11 |
| Don't know | 5 | 3 | 6 | 3 | 6 | 7 | 3 | 6 |

Income

| % | Total | <\$20K | \$20- \$40K | \$40- \$60K | \$60- \$80K | \$80- \$100K | \$100- \$250K |
|--------------------|-------|--------|----------------|----------------|----------------|-----------------|------------------|
| Sample | 884 | 62 | 127 | 138 | 105 | 98 | 163 |
| Education | 9 | 11 | 6 | 7 | 5 | 17 | 11 |
| Healthcare | 21 | 32 | 24 | 26 | 18 | 19 | 16 |
| The Environment | 12 | 7 | 17 | 9 | 14 | 13 | 10 |
| The Economy | 33 | 11 | 29 | 36 | 33 | 33 | 41 |
| Infrastructure | 10 | 5 | 12 | 9 | 12 | 11 | 12 |
| Other | 10 | 22 | 8 | 9 | 13 | 6 | 10 |
| Don't know | 5 | 11 | 5 | 4 | 4 | 3 | 1 |

Region

| % | Total | Eastern Ontario | Toronto 416 | 905 | South- western Ontario | North- eastern Ontario | North- western Ontario |
|-----------------|-------|--------------------|----------------|-----|------------------------------|------------------------------|------------------------------|
| Sample | 884 | 159 | 181 | 228 | 196 | 109 | 11 |
| Education | 9 | 8 | 15 | 12 | 2 | 4 | 4 |
| Healthcare | 21 | 18 | 17 | 20 | 27 | 27 | 25 |
| The Environment | 12 | 15 | 12 | 8 | 12 | 17 | 23 |
| The Economy | 33 | 38 | 34 | 30 | 37 | 28 | 38 |
| Infrastructure | 10 | 7 | 14 | 10 | 7 | 11 | 9 |
| Other | 10 | 11 | 7 | 14 | 10 | 6 | 0 |
| Don't know | 5 | 3 | 2 | 7 | 5 | 7 | 0 |

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Education

| % | Total | Secondary school or less | Some college or university | Completed college or university | Post graduate studies |
|--------------------|-------|--------------------------|----------------------------|---------------------------------------|-----------------------------|
| Sample | 884 | 124 | 227 | 372 | 161 |
| Education | 9 | 3 | 8 | 8 | 17 |
| Healthcare | 21 | 32 | 19 | 23 | 15 |
| The Environment | 12 | 8 | 13 | 9 | 17 |
| The Economy | 33 | 37 | 37 | 34 | 25 |
| Infrastructure | 10 | 4 | 9 | 9 | 14 |
| Other | 10 | 8 | 11 | 11 | 8 |
| Don't know | 5 | 7 | 4 | 5 | 4 |

Voter Ballot Intention

| % | Total | Progressive Conservative | Liberal | New Democratic | Green | Other Parties |
|-----------------|-------|-----------------------------|---------|-------------------|-------|------------------|
| Sample | 884 | 374 | 173 | 179 | 75 | 27 |
| Education | 9 | 5 | 17 | 11 | 6 | 12 |
| Healthcare | 21 | 20 | 21 | 26 | 18 | 17 |
| The Environment | 12 | 4 | 15 | 17 | 29 | 5 |
| The Economy | 33 | 50 | 22 | 22 | 28 | 22 |
| Infrastructure | 10 | 11 | 12 | 9 | 3 | 5 |
| Other | 10 | 7 | 6 | 11 | 16 | 19 |
| Don't know | 5 | 3 | 8 | 3 | 1 | 19 |

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Budget Priority: balance or spending

Which of the following is more important to you: a balanced budget or more spending on programs and services?

Age/Gender

| % | Total | 18- 34 | 35- 44 | 45- 54 | 55- 64 | 65+ | Male | Female |
|--|-------|-----------|-----------|-----------|-----------|-----|------|--------|
| Sample | 884 | 139 | 120 | 150 | 220 | 255 | 465 | 402 |
| Balanced budget | 61 | 57 | 54 | 70 | 67 | 63 | 70 | 54 |
| More spending on programs and services | 39 | 43 | 46 | 30 | 33 | 37 | 30 | 46 |

Income

| % | Total | <\$20K | \$20- \$40K | \$40- \$60K | \$60- \$80K | \$80- \$100K | \$100- \$250K |
|--|-------|--------|----------------|----------------|----------------|-----------------|------------------|
| Sample | 884 | 62 | 127 | 138 | 105 | 98 | 163 |
| Balanced budget | 61 | 44 | 59 | 65 | 63 | 53 | 63 |
| More spending on programs and services | 39 | 56 | 41 | 35 | 37 | 47 | 37 |

Region

| % | Total | Eastern Ontario | Toronto 416 | 905 | South- western Ontario | North- eastern Ontario | North- western Ontario |
|--|-------|--------------------|----------------|-----|------------------------------|------------------------------|------------------------------|
| Sample | 884 | 159 | 181 | 228 | 196 | 109 | 11 |
| Balanced budget | 61 | 65 | 60 | 59 | 64 | 64 | 46 |
| More spending on programs and services | 39 | 35 | 40 | 41 | 36 | 36 | 54 |

Education

| % | Total | Secondary school or less | Some college or university | Completed college or university | Post graduate studies |
|--|-------|--------------------------|----------------------------|---------------------------------|-----------------------------|
| Sample | 884 | 124 | 227 | 372 | 161 |
| Balanced budget | 61 | 63 | 65 | 62 | 53 |
| More spending on programs and services | 39 | 37 | 35 | 38 | 47 |

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Voter Ballot Intention

| % | Total | Progressive Conservative | Liberal | New Democratic | Green | Other Parties |
|--|-------|-----------------------------|---------|-------------------|-------|------------------|
| Sample | 884 | 374 | 173 | 179 | 75 | 27 |
| Balanced budget | 61 | 85 | 42 | 38 | 61 | 72 |
| More spending on programs and services | 39 | 15 | 58 | 62 | 39 | 28 |

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